

Gregory Francis Kelly

PROFESSIONAL ACCOMPLISHMENTS

I have extensive experience in the areas of Trust, Estate and Elder law. I have acted, and still act, for a number of statutory trust companies and advise various legal and accounting practices in New Zealand. I am a member of the following related organisations.

- The Society of Trust and Estate Practitioners (STEP); an English-based international trust organisation
- The Wills and Trusts Technical Sub-Committee of the New Zealand Law Society (NZLS) Property Law Section
- The Wellington Branch of the Trusts Special Interest Group of the New Zealand Institute of Chartered Accountants (NZICA)
- Succession/Inheritance Sub-Committee of New Zealand Family Law Section

My publications in the area of trusts, wills and estates include:

- Co-author of the 5th and 6th editions of Dobbie's *Probate and Administration Practice*
- Co-author of the 6th and 7th editions of Garrow & Kelly's *Law of Trust and Trustees*
- Contributor to Lexis Nexis *Law of Trusts*
- Probate and Administration author for *McGechan on Procedure*
- I have published and presented numerous papers in the area of wills, elder law and trusts for NZLS, NZICA and Lexis Nexis. Following is a list of those papers, seminars and conference:

2001

WDLS Seminar – *Updated Will Drafting Tips*

2002

NZLS Travelling Seminar – *Wills and Estate Administration after the PRA*

2003

NZLS Trust Conference – *Death and Estate Administration*

NZLS Legal Executive Conference – *The Property (Relationships) Act 1976 – Trust and Estate Administration*

Lexis Nexis – Estate Planning and Elder Law Master Class – *Formulating the Effective Estate and Succession Plan*

2004

Lexis Nexis Conference – *Recent Developments in Estate Litigation*

Co-Chairman Lexis Nexis Trusts and Estate Planning Law Conference

NZICA Trust Conference – *Death, Estates and Wills*

NZLS Property Law Conference – *Administering Trusts and Estates – some of the practical problems facing executors and trustees*

Lexis Nexis Property Relationship Master Class – *Trust Law for Relationship Property Lawyers*

2005

NZICA Seminar – *Death, Wills and Trusts*

NZLS Trust Conference – *Trust and Will Drafting – Know your Deed*

NZLS Family Law Conference – *In Trusts we trust or do we?*

2006

March NZICA Seminar – *Trust Deeds and Documentation*

June NZLS Property Law Conference – *Legal Advice for Trustees*

- August NZLS Seminar – *Trusts and the PRA – Working Together – Estate Planning*
- October NZ Law Conference – *Trusts*
- 2007**
- June NZLS Trust Conference
Variations and Re-settlement of Trusts
Wills Bill
- October NZ Law Conference – *Wills Act 2007*
- 2008**
- June Lexis Nexis Conference – *Wills and Succession Law*
- September NZLS – *Enduring Powers of Attorney – A new regime*
- 2009**
- March Lexis Nexis - *Wills & Succession Law Accelerator – Taking a Best Practice Approach to Will Drafting*
- June Chair of NZLS Trust Conference
- September NZLS Family Law Conference – Kelly & Peart – *Like sand through the hour glass, so are the days of our lives.*
- 2010**
- June NZLS Property Law Conference – *The Personal Side of Property*
- September Lexis Nexis Wills, Trusts and Elder Law Conference – *Wills Act 2007*
- October Trust, Wills & Elder Law, Lexis Nexis – *Wills Act 2007 – Changes and Current Issues*
- November NZ Lawyer – *“Can I get a Witness” – re EPAs*
- 2011**
- February NZICA Seminar Auckland
- June Chair, NZLS Trust Conference
- July Trusts and Relationship Property in New Zealand – N Peart, G F Kelly and M Henaghan, published in *Trusts and Trustees*, Oxford University Press
- September Wills Act Update Webinar (NZLS)
- November NZLS Family Law Conference – *Estate Claims*
- 2012**
- May NZLS Intensive *Death and the Law*
- July NZLS webinar *Will drafting and advice*
- August NZLS webinar *After Death – claims against estates*
- November NZLS webinar *Gifting – 12 months on*
- 2013**
- March ADLS Cradle to the Grave *Yours, Mine and Ours – trusts and wills for blended families*
- June NZLS Trust Conference *Trusts – best practice in 2013*
- August Legal Executives Conference *Trust structuring & restructuring*
- September NZLS webinar *Trust Deeds : drafting mistakes and issues*
- November NZLS webinar *Gifting and residential care subsidies*
- 2014**
- February/March NZICA *Trusts Update*
- April ADLS Cradle to the Grave *The Corporate Trustee – issues for professional trustees*
- May NZLS Elder Law Intensive *Trusts*
- June NZICA Trust Conference *Winding down trusts and resettlements*
- October NZLS seminar *Asset protection update*

2015

February NZLS conference *CPD Top Up Day*
April NZLS Cradle to the Grave
June Chair, NZLS Trust Conference and paper *Estates and wills*

Over the last 10 years I have provided numerous opinions for many legal firms throughout New Zealand in my specialist area of the law and I have provided expert evidence in this area on several occasions. This year I am again listed with Best Lawyers as one of the best lawyers in New Zealand in the area of wills, trusts and estates.

EDUCATION

Bachelor of Laws	Victoria University, Wellington	1978
Master of Laws (with distinction)	Victoria University, Wellington	2010